



USDA TURKEY MARKET NEWS REPORT

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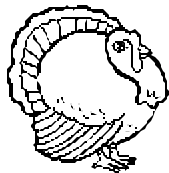
Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens was steady to fully steady with lighter weights in the best balance. Toms 16-24 lb. was barely steady. Two (2) loads of plant grade tom turkeys sold for 54 cents. No A grade sales reported. Demand was slow. Supplies adequate instances fully adequate. Bulk parts and meat trading was slow. Demand light.



EXPORT MARKET HIGHLIGHTS

Trading centered on a moderately heavy volume of frozen thigh meat balance light. Demand was mixed and generally slow to materialize. Interest was noted from Mexico, Eastern Europe and late from Russia for prompt shipments.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 20, 2002**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	66	66	66.00	40	-	-	-	-	-
CENTRAL REGION 4/	65-66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	58	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	58	-	-	-	-	-	-	-	-
WESTERN REGION 5/	59	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 21, 2002**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	65-67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65-66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	58-60	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	57-59	-	-	-	-	-	-	80	AUG
WESTERN REGION 5/	58-60	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 20 AUGUST 2002.

Trade sentiment was steady to firm on fresh tom breast meat and fresh destrapped tenderloins, fresh wing meat steady. Frozen white meat trade sentiment was steady to instances weak. Demand was in a full range on fresh white meat mostly moderate, frozen light. Offerings of fresh white meat ranged from short to instances available. Domestic trading centered on a fair volume of frozen tom breast meat and fresh mechanically separated turkey, balance of domestic and export trading light. Fresh wing meat traded at 56 cents and frozen Grade A non-basted 16-20 lb. breasts 105 cents delivered domestic.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	98.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	5
BREASTS, 4-8 LBS PLANT GRADE 2/		R	88.75	160
DRUMSTICKS, TOM		F	20.51	39
DRUMSTICKS, TOM—FRESH		F	20.70	93
DRUMSTICKS, HEN		F	20.00	20
WINGS, FULL-CUT, TOM		F	22.38	626
WINGS, FULL-CUT, HEN		F	22.00	20
WINGS, V-TYPE, TOM		F	30.33	30
WINGS, V-TYPE, HEN		F	52.00	20
NECKS, TOM		F	13.76	145
NECKS, HEN		F	14.00	10
BREASTS, B/S, TOM 3/	132.00		132.00	480
BREASTS, B/S, TOM—FRESH 3/		F	163.08	520
THIGH MEAT		F	49.38	104
THIGH MEAT—FRESH		F	53.00	20
BREAST TRIM MEAT		F	88.00	10
SCAPULA MEAT		F	76.00	12
TENDERLOINS		F	110.00	40
DESTRAPPED TENDERS		F	135.00	12
DESTRAPPED TENDERS—FRESH	136.00-137.00		136.33	60
WING MEAT WITH SKIN	48.00		48.00	80
MECHANICALLY SEPARATED 4/	18.00		18.00	20
MECHANICALLY SEPARATED—FRESH 4/	18.00-18.50		18.05	425

EXPORT TRADING

DRUMSTICKS, TOMS	21.00		21.00	104
WINGS FULL-CUT - TOMS		F	18.00	108
WINGS, V-TYPE, TOM		F	24.00	216
TAILS		F	15.75	216
MECHANICALLY SEPARATED 4/		F	18.50	120
THIGH MEAT - FROZEN	55.00		55.00	160

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	71
FROZEN TURKEYS Y TOMS 14-24#	66
FROZEN TURKEYS Y TOMS 24-28#	68-72

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21 AUGUST 2002.

Trade sentiment on tom bulk parts mixed as some sellers raise offering prices while others note adequate to ample supplies. Domestic demand light, exports slow to moderate. Trade sentiment on hen bulk parts was fully steady on 2-joints, generally steady full-cut wings, steady to barely steady on necks and drums. Domestic demand light to instances fair. Offerings of hen 2-joint wings were light and held with confidence, hen full-cut wings light to adequate, hen drums and necks adequate to fully adequate. Domestic trading consisted mostly of part, mixed and spot loads. Export trading consisted of a moderately heavy volume of frozen thigh meat, balance light. Export interest was noted from Mexico and Eastern Europe. Some last minute inquiry was also noted from Russia for prompt shipments.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	98.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	5
BREASTS, 4-8 LBS PLANT GRADE 2/	92.00		92.00	40
DRUMSTICKS, TOM		F	20.51	39
DRUMSTICKS, TOM—FRESH		F	20.70	93
DRUMSTICKS, HEN	20.00		20.00	7
WINGS, FULL-CUT, TOM	23.00		23.00	18
WINGS, FULL-CUT, HEN	22.00		22.00	15
WINGS, V-TYPE, TOM	31.00		31.00	2
WINGS, V-TYPE, HEN	52.00		52.00	2
NECKS, TOM	14.50-15.00		14.58	48
NECKS, HEN	14.00		14.00	9
BREASTS, B/S, TOM 3/		T	132.00	480
BREASTS, B/S, TOM—FRESH 3/	176.00		176.00	24
THIGH MEAT		F	49.38	104
THIGH MEAT—FRESH		F	53.00	20
BREAST TRIM MEAT		F	88.00	10
SCAPULA MEAT		F	76.00	12
TENDERLOINS		F	110.00	40
DESTRAPPED TENDERS		F	135.00	12
DESTRAPPED TENDERS—FRESH	137.00		137.00	6
WING MEAT WITH SKIN		T	48.00	80
MECHANICALLY SEPARATED 4/		T	18.00	20
MECHANICALLY SEPARATED—FRESH 4/	19.00		19.00	40

EXPORT TRADING

DRUMSTICKS, TOMS	20.00-21.00		20.50	80
WINGS FULL-CUT - TOMS		F	18.00	108
WINGS, V-TYPE, TOM		F	24.00	216
TAILS		F	15.75	216
MECHANICALLY SEPARATED 4/		F	18.50	120
THIGH MEAT - FROZEN	45.00-55.00		48.54	644

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 08/28/02

POULTRY HEALTH BOARD

ACCUMULATED

SEASON	HEAVY WHITE	HEAVY WHITES	ALL BREEDS
JULY 1 TO JUNE 30			
2002-2003	10,970	86,142	86,142
2001-2002	-	75,337	75,337